

The Next Big Gold Discovery in Colombia

March 2025



Three projects in mining-friendly Antioquia district in Colombia



Tahami Project (17,087 Ha)

Strategically located adjacent to the Segovia operations of Aris Mining (TSX: ARIS), which features multi-million ounce gold discoveries and produces over 220,000 ounces of gold annually. This proximity to a major successful operation underscores the significant potential of the Tahami Project with drill-ready targets prime for a major discovery.



Maitamac Project (33,223 Ha)

Located within an emerging gold district with significant potential for both gold and copper discoveries. We are applying modern exploration techniques to unlock its full potential.



Berrio Project (8,746 Ha)

Located in the gold mining region of Puerto Berrio, this project benefits from a rich history of over half a century of medium-scale mining activity. Our work here leverages historical data to identify high-potential targets for our exploration program.



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Investment Highlights



Management

- ✓ Strong technical team located in Colombia
- ✓ CEO has over ten years of in-country experience



Share structure

- ✓ Strong insider ownership: **37.0%**
- ✓ Low valuation: 41.4M shares, **\$12.71M** market cap*
- ✓ Tight float: 14.5M shares



Phase 1 Drilling coming in Q2 2025

- ✓ Prime Location: Three projects in Antioquia, Colombia
- ✓ Flagship project adjacent to a multi-million ounce producing mine (Aris Mining Corp., TSX: ARIS)

As of February 27th, 2025

Capital Structure

Shares

| | | | |
|------------------------------------|------------|-------|-----------------------------------|
| ● Shares held by CEO | 13,871,157 | 33.5% | <div style="width: 33.5%;"></div> |
| ● Management, Directors & Advisors | 1,451,052 | 3.5% | <div style="width: 3.5%;"></div> |
| ● Family Offices, Institutions | 11,550,000 | 27.9% | <div style="width: 27.9%;"></div> |
| ● Float | 14,496,096 | 35.0% | <div style="width: 35.0%;"></div> |

Total Shares Outstanding (basic)

41,368,305 **100%**

| | |
|---|-----------|
| ■ Officers, Directors & Advisors options ⁽¹⁾ | 1,550,000 |
| ■ Officers, Directors & Advisors RSUs | 625,000 |
| ■ Warrants (Exercise price \$0.75, expiry June 2025) | 1,241,070 |
| ■ Warrants (Exercise price \$0.75, expiry Nov 2025) | 391,954 |
| ■ Warrants (Exercise price \$0.40, expiry Dec 2026) | 3,536,600 |
| ■ Warrants (Exercise price \$0.40, expiry Feb 2027) | 5,983,465 |

13,328,089

Total Outstanding (Fully diluted)

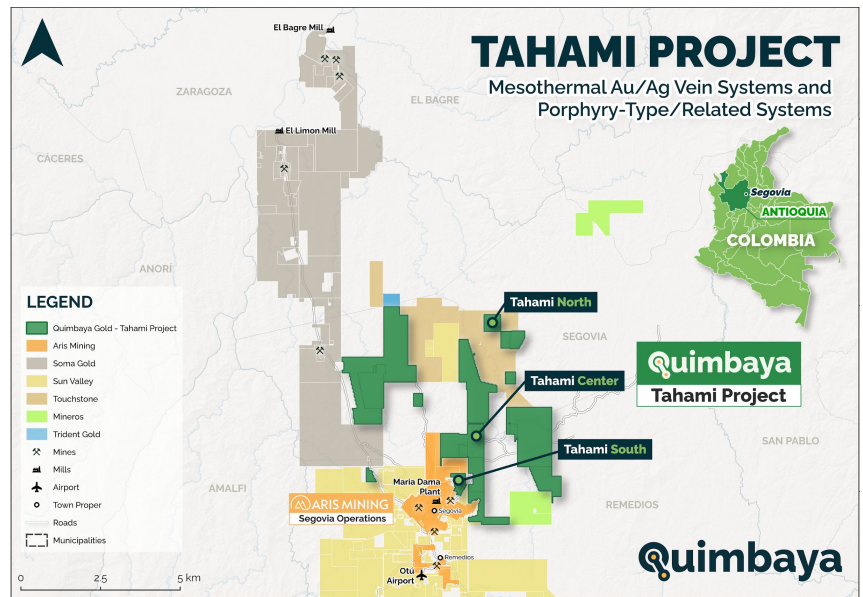
54,696,394

(1) Weighted Average Exercise Price: \$0.398

Portfolio

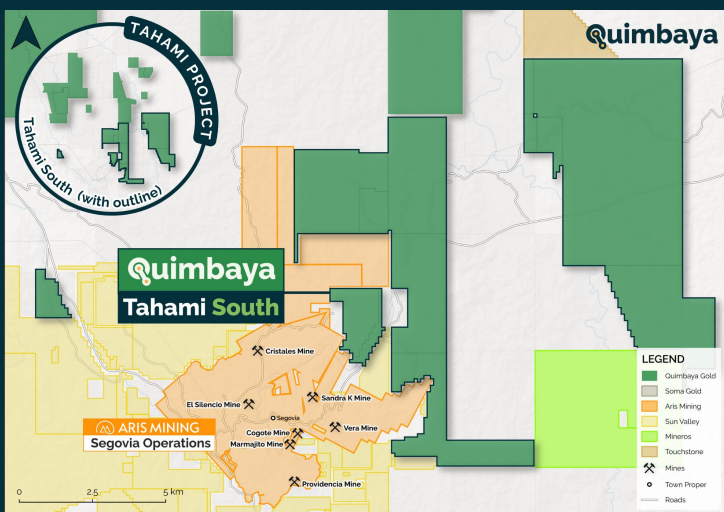
Tahami Project

- Over 150 artisanal miners are actively producing gold on our assets daily.
- Over 25 historical mines have been identified within our assets.
- The only exploration-focused company in an area surrounded by established producers.
- Neighbouring operations are expanding their infrastructure to increase production.
- Located in a international recognized mining district.



Tahami South

Projected Vein System from Aris Mining



Sandra K Vein:

- Orientation: Strikes at 9°N, dipping 29° E.
- Length: Approximately 1.3 km.
- Significance: Aligns with regional structural trends (GCM, 2022).

El Silencio Vein:

- Orientation: Strikes at 50°N, dipping 27° E.
- Length: Extends approximately 2.2 km.
- Alignment: Trends toward the northwest, in the direction of Quimbaya's tenements.

Vera Vein:

- Orientation: N5°E, dipping 30° E.
- Length: Over 1.1 km in strike (GCM, 2022).
- Alignment: Trends northwest toward Quimbaya's tenements.

Maitamac Project



- **Area:** 33,223 hectares
- **Deposit:** Mesothermal veins / Potential Porphyry Gold & Copper
- **Location:** Central Cordillera, 80 km south of Medellín, identified as a new Gold Metallogenic District
- **Potential:** Several undiscovered gold showings within the project area

Berrio Project



- **Area:** 8,746 hectares
- **Deposit:** Mesothermal veins / Gold-bearing quartz veins, breccias, and stockwork structures
- **Location:** Low Magdalena Region, Antioquia, Colombia, with over 50 years of medium-scale mining activity

Key Management



Alexandre P. Boivin
CEO & Director



Olivier Berthiaume
CFO & Director



Ricardo Sierra
VP Exploration

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