

The Quimbaya logo features a stylized white '@' symbol with two orange dots, followed by the word 'Quimbaya' in a white, sans-serif font. The background of the entire slide is a photograph of a mining site with a large yellow drilling rig and several workers in safety gear on a grassy hillside.

# Quimbaya

# Next Big Gold Discovery in Colombia

| Q1 / 2026



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## Qualified Person

Mr. Ricardo Sierra, B.Sc. of Science a member of the Australian Institute of Mining and Metallurgy (MAusIMM 3078246), is a "qualified person" as defined by National Instrument 43-101 – Standards for Disclosure of Mineral Projects, and has reviewed and approved the technical data and information contained in this presentation. The qualified person has verified the information disclosed herein and is not aware of any significant risks and uncertainties that could be expected to affect the reliability or confidence in the information discussed herein.

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# Who We Are

## The Next Major Discovery in Antioquia, Colombia

- **District-Scale Footprint:** 100% ownership of 66,000+ hectares – 3 projects
- **Proven Leadership:** Managed by an in-country team with a track record of multi-million-ounce discoveries and successful exits.
- **Strategic Timing:** Positioned at the earliest, highest-upside stage of the Lasso Curve. We are fully funded for discovery drilling 2026.
- **Aligned Structure:** Tight share structure with ~46% insider and strategic ownership, ensuring management is aligned with shareholder value creation.



# Key Management

**Alexandre  
P. Boivin**  
*CEO & Director*



- Over a decade of specialized experience in Colombian mining and corporate finance, with a proven track record of raising more than \$30 million.
- Founded Quimbaya Gold in 2020, assembling a high-quality portfolio of assets, an experienced team, and strong partners.

**Sebastian  
Wahl**  
*VP Corporate  
Development & Director*



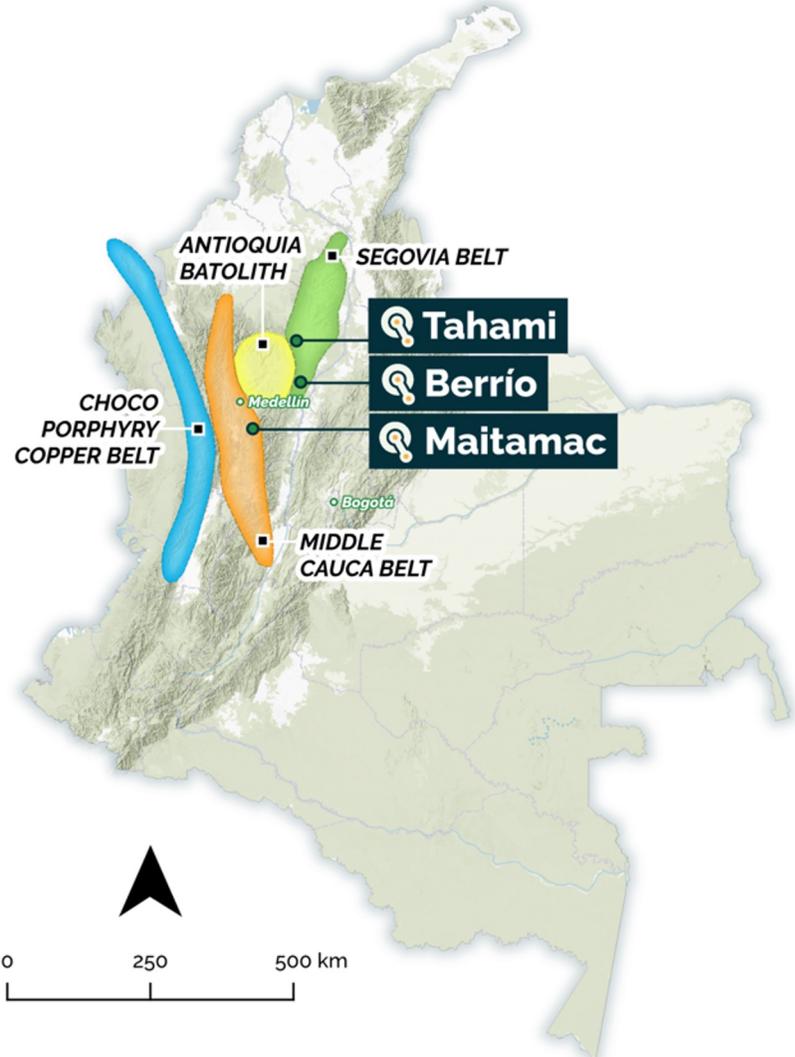
- 15+ years in metals trading and capital markets; co-founded Silver X Mining, growing it from exploration to silver production in Peru.
- Key executive in Latin American precious metals projects raising over \$20 million, building strategic networks across European and North American mining finance communities.

**Ricardo  
Sierra**  
*VP Exploration*



- Over 20 years of geological experience in South America and Caribbean, with extensive work in Colombia for companies including Anglo American, Continental Gold, and Collective Mining.
- Served as Exploration Superintendent for Continental Gold's Buriticá Project, a multi-million-ounce gold deposit acquired for CA\$1.9 billion by Zijin.

# Colombia Overview

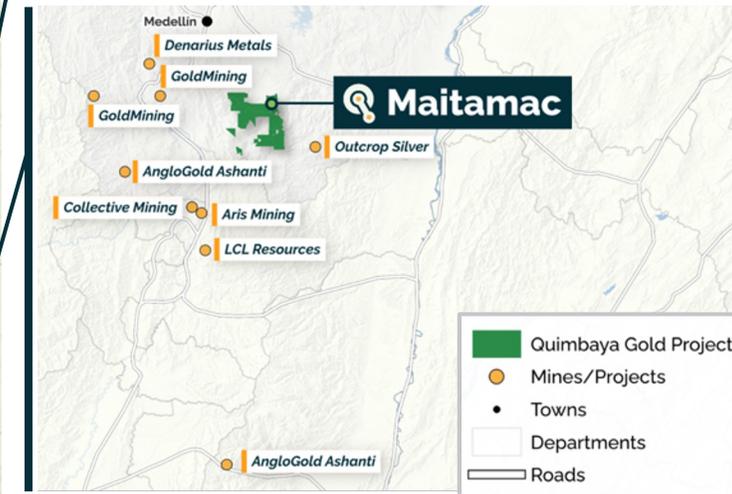
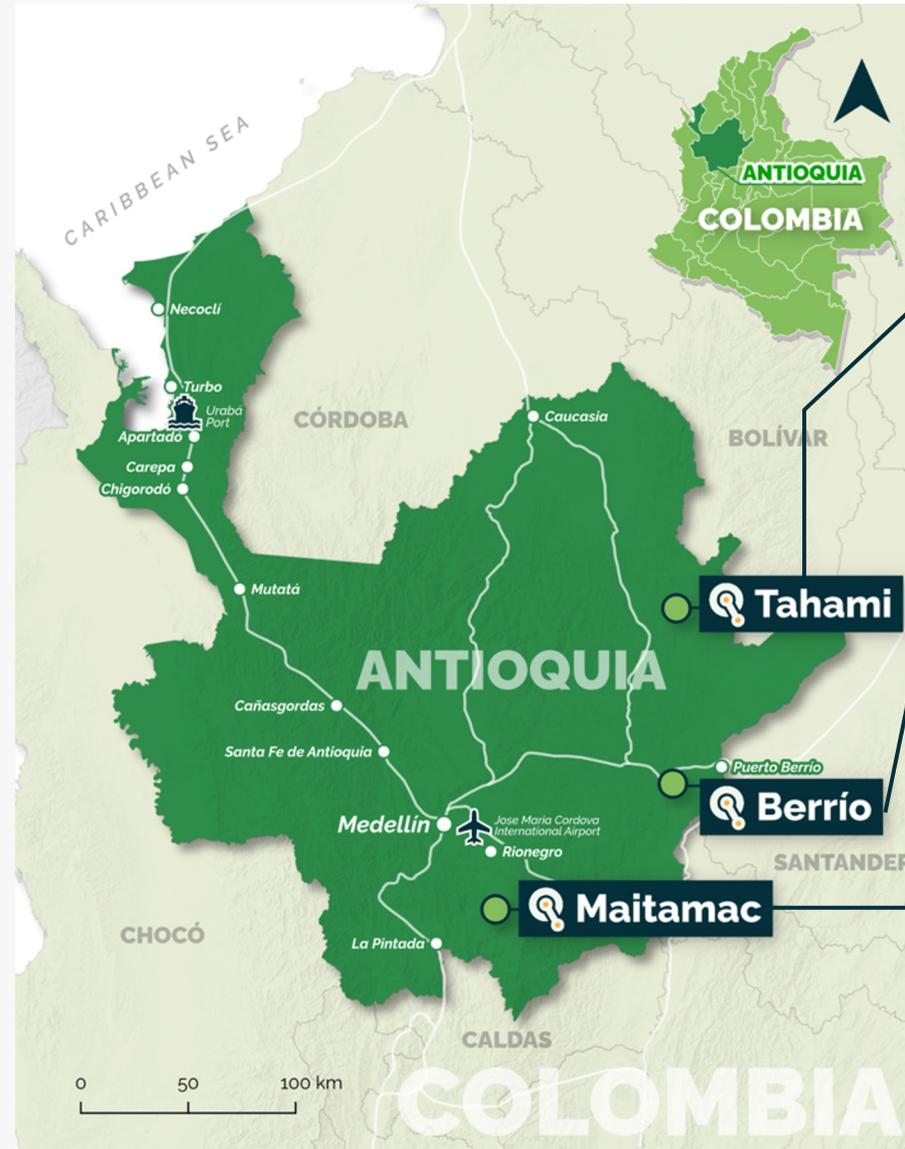


- Top mining jurisdiction in LATAM
- Colombia is one of South America's least explored mineral jurisdictions, despite world-class gold and copper potential.
- Competitive environment for exploration and service providers – year-round operations
- Strong gold tradition and infrastructure
- Government support for formalization & development
- Major Gold discoveries & productions

# Quimbaya's Land Package

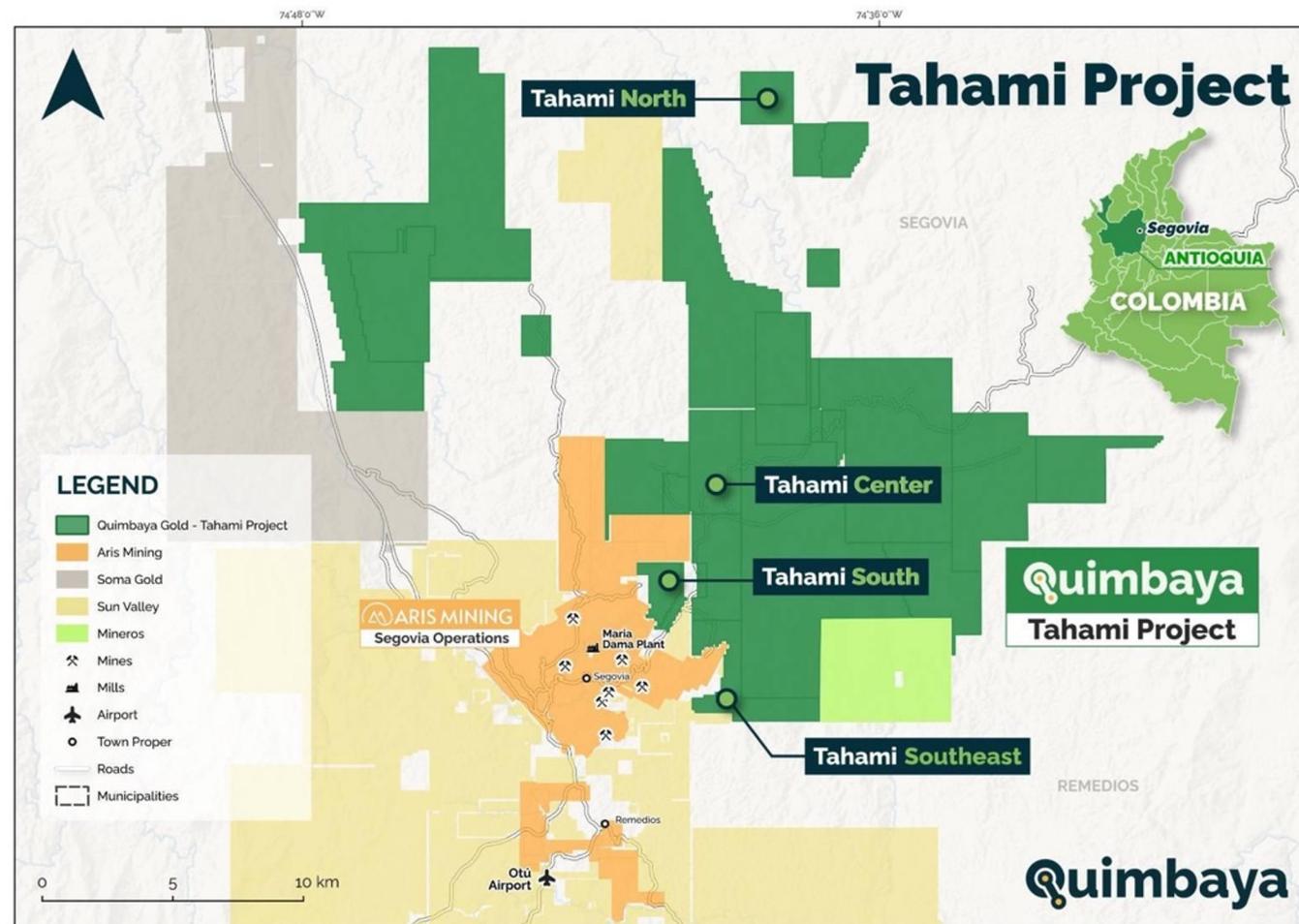
## District-Scale Positioning in Colombia's Most Productive Belt

- Significant 100%-owned portfolio of 66,693 hectares in Antioquia, a department that accounts for half of Colombia's gold production.
- Established mining culture, historical mines, existing infrastructure, and road accessibility.
- Vein Systems & Porphyry Targets



# Quimbaya's Flagship

## Tahami Project (24,724 hectares)



### Neighbors - Market Cap

- Aris Mining (ARIS) ~CAD 5.6B
- Sun Valley/Mineros (MSA) ~CAD 2.1B
- Soma Gold (SOMA) ~CAD 250M
- **Quimbaya Gold (QIM) ~CAD 30M**

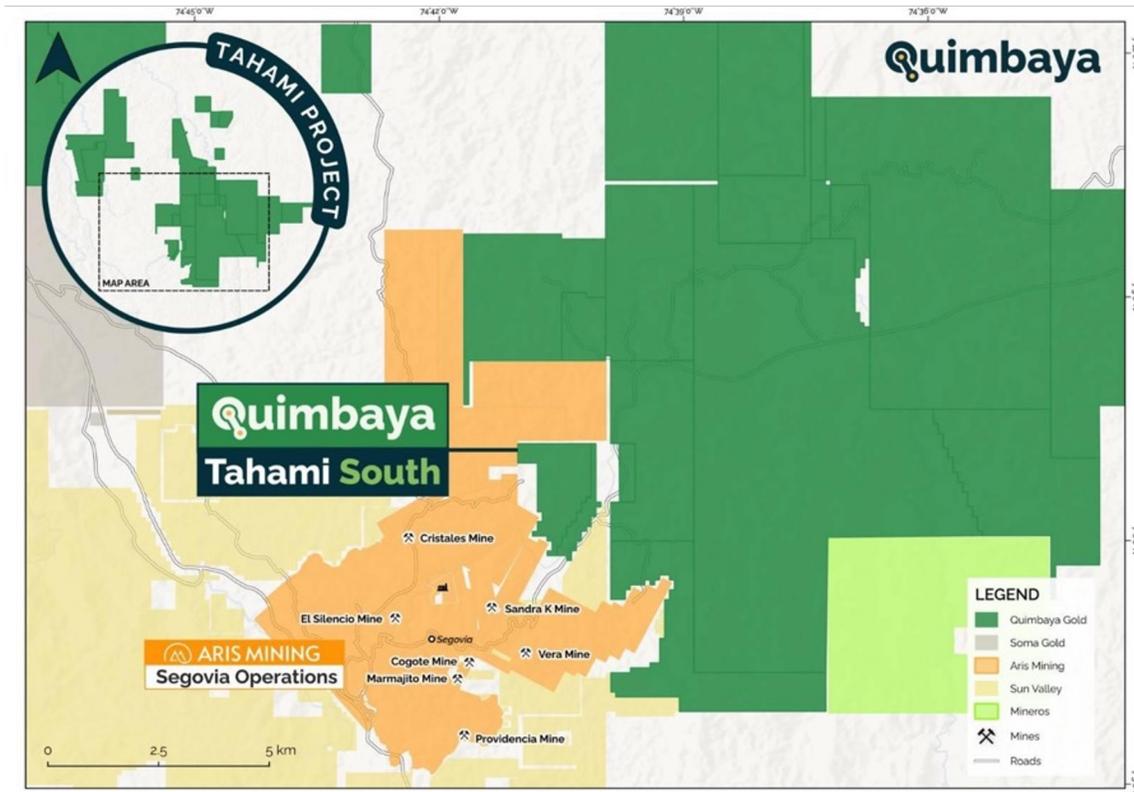
\*23 January 2026

# Tahami South

Exploration Campaign Advancing in One of the World's Highest-Grade Camps

## Key attributes

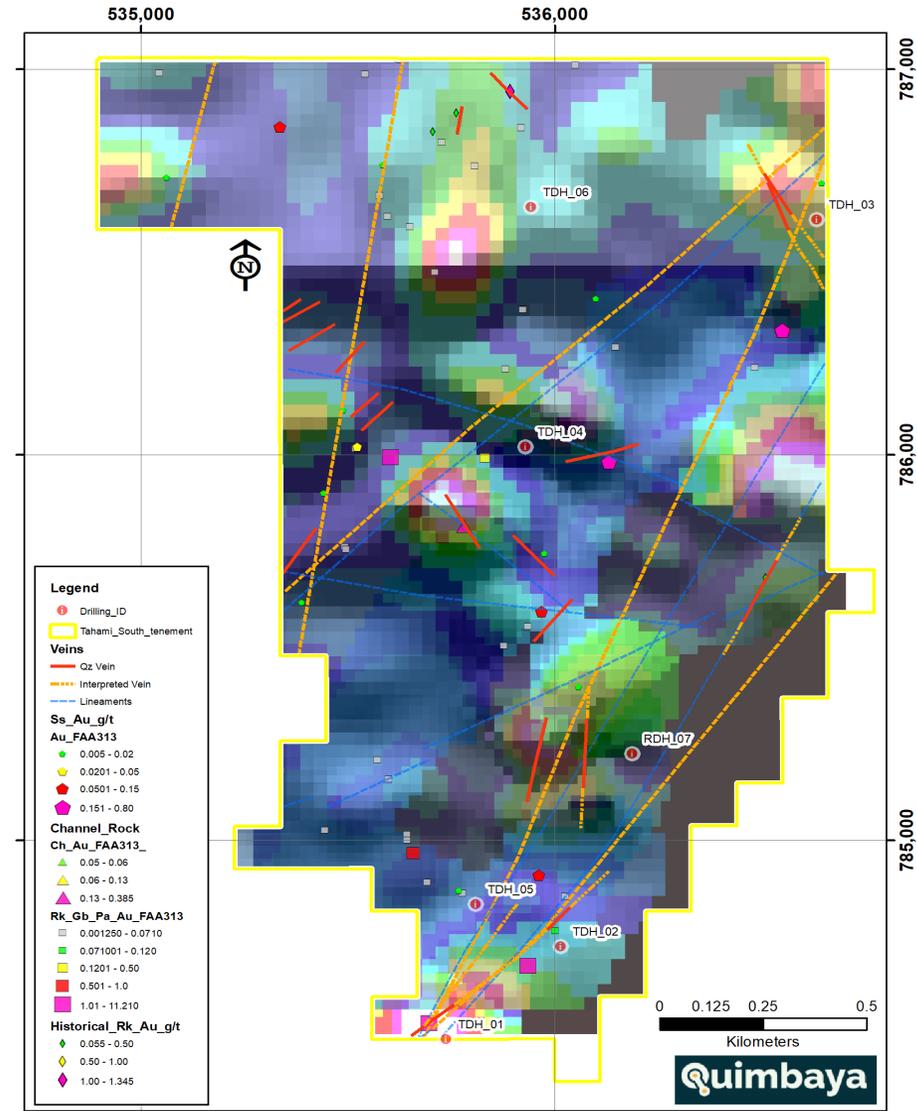
- **Active Drilling:** 5,000-meters drilled
- **World-Class Neighbor:** Directly adjacent to Aris Mining's Segovia Operations, one of the world's highest-grade mines (>10 g/t Au), which is ramping up its production to 3,000 tpd.
- **Proven Mineralization:** Active artisanal mining across the property confirms near-surface gold mineralization.
- **Rich Mining History:** Numerous historical mines identified within our properties.
- **Strategic Location:** The only exploration-focused company in a district surrounded by established producers.



# Tahami South

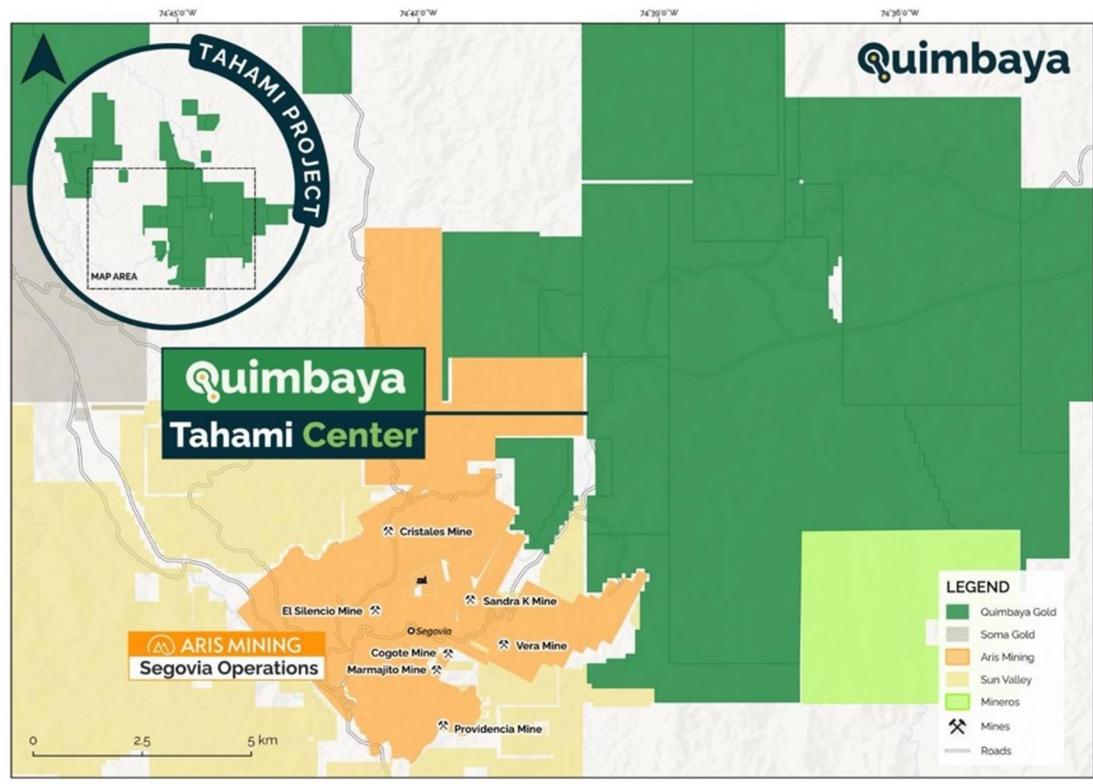
## Drilling Program & Assay Results

- 5,000+ meters drilled, 12 holes – 2 vein systems identified (4 holes assays pending):
  - **Vein S:** 1.0m @ **9.8 g/t AuEq** from 462.6m (0.77 g/t Au + 528 g/t Ag)
  - **Vein S:** 0.9m @ **9.0 g/t AuEq** from 362.9m (2.57 g/t Au + 378.1 g/t Ag)
  - **Vein V:** 0.9m @ **3.0 g/t AuEq** from 157.1m (1.03 g/t Au + 113.2 g/t Ag)
  - Two structurally distinct vein orientations identified with different metal signatures (1.6km (S) & 2.2km(V) strike).
  - Polymetallic mineralization signature (Au-Ag-Pb-Zn) consistent with Aris Mining Segovia project.
- **High-Grade Gold & Silver at Surface:**  
Rock sampling returned significant values up to 11.21 g/t Gold and 23.3 g/t Silver, with multiple samples exceeding 1 g/t Au.



# Tahami Center

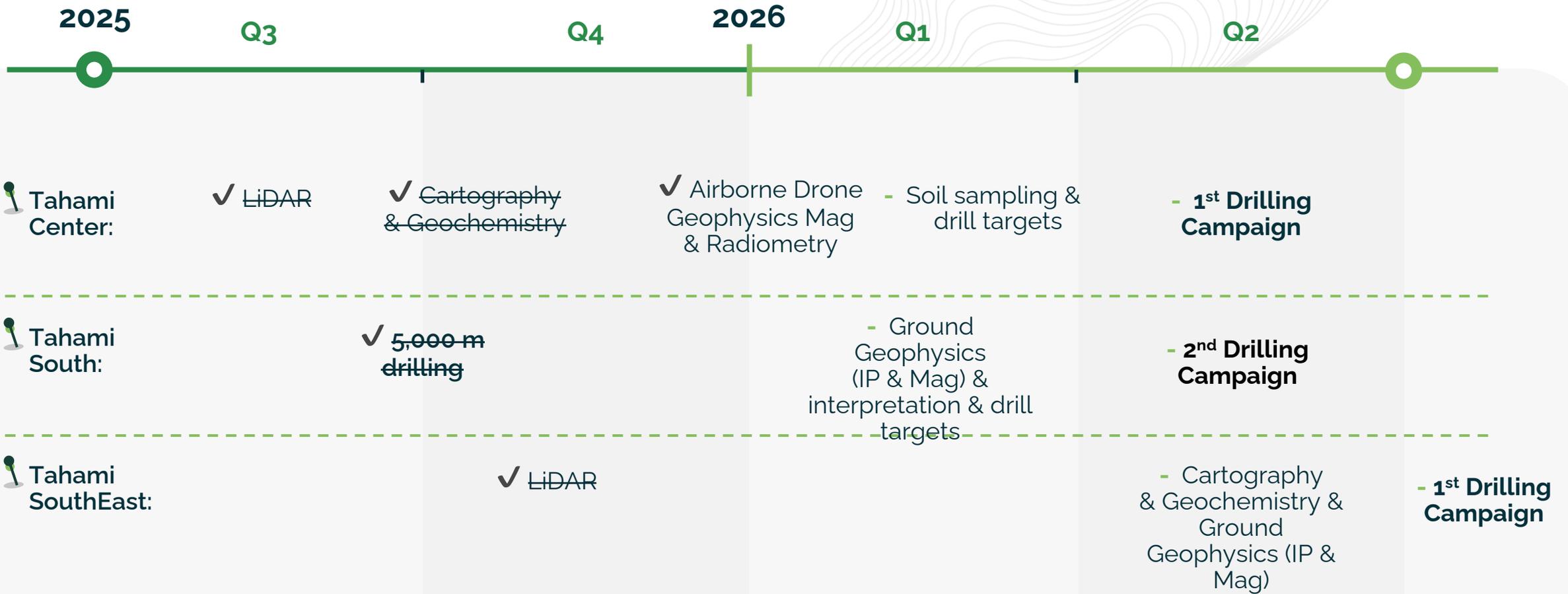
A Large, Preserved, and Vertically Zoned Copper-Gold Porphyry System



## Key attributes

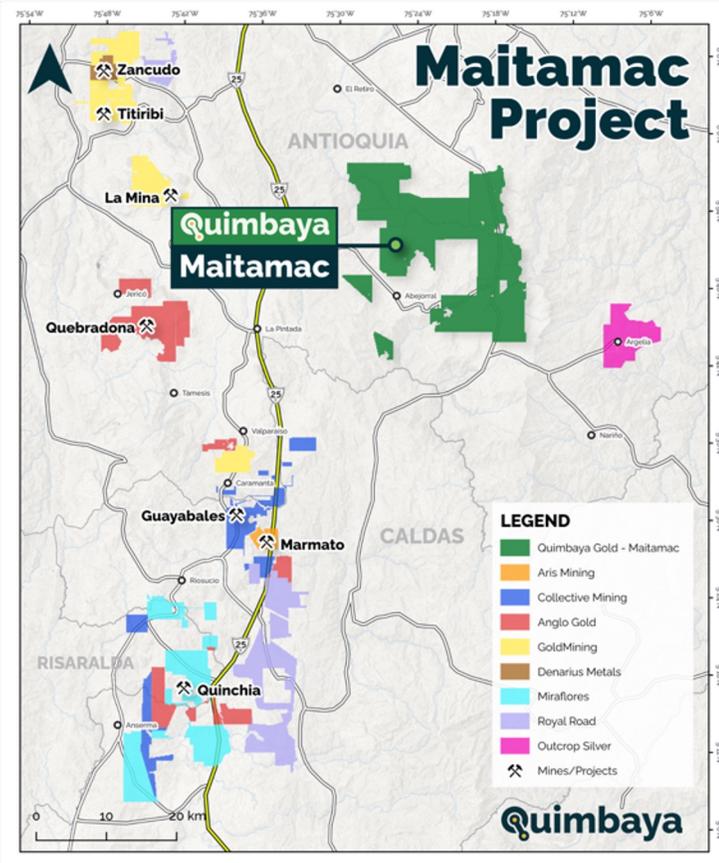
- **Tier-1 Scale:** Identified a significant 2.0 km x 1.4 km mineralized footprint at surface.
- **The Signature:** Features a preserved lithocap defined by advanced argillic alteration (alunite-pyrophyllite-dickite-kaolinite), suggesting a **vertically continuous and intact mineralizing system**.
- **Textbook Zoning:** Confirmed potassic (biotite-magnetite), quartz-sericitic and advanced argillic alteration zones, plus a full porphyry veinlet sequence (A, M, EB, B, D).
- **Proof of Mineralization:** Visible Cu-Mo-Au mineralization (chalcopyrite, molybdenite) at surface, with preliminary channels **up to 2.10 m @ 0.12% Cu, 301 ppm Mo, 0.10 g/t Au**. **Active artisanal mines** are producing gold from veins inside the porphyry system footprint

# Ongoing Exploration & Upcoming Catalysts



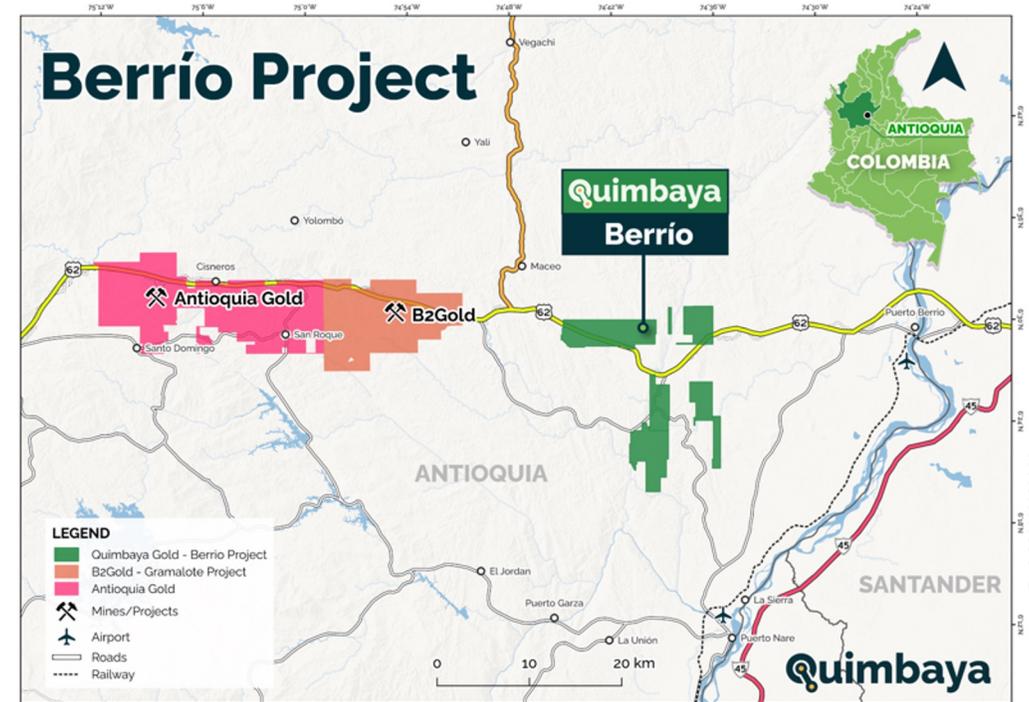
# Maitamac (33,223 hectares)

Multi-Target Vein & Porphyry Potential



# Berrio (8,746 hectares)

Vein & Former Producing Area



# Capital Markets Summary



Tight share structure



Skin in the game:  
insider ownership



Long-term, high-net-  
worth  
strategic investors



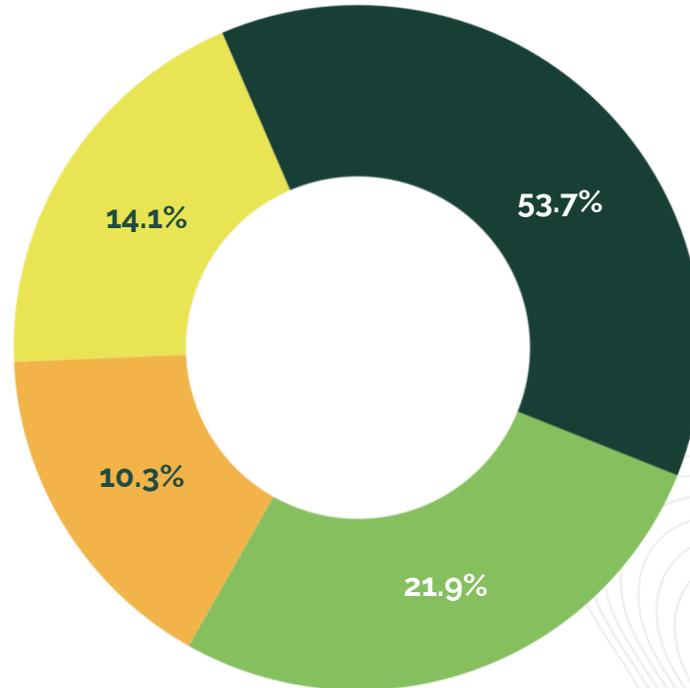
No debt



Fully Funded for 2026  
Exploration



Strong Balance Sheet:  
~**CA\$13M cash position**  
(January 2026)



## Shares

● Management, Directors	17,983,871	21.9%
● Strategic Investors	8,450,000	10.3%
● Family Offices	11,550,000	14.1%
● Float	44,158,162	53.7%
<b>Total Shares Outstanding (basic)</b>	<b>82,141,752</b>	<b>100%</b>

Officers, Directors & Advisors options <sup>(1)</sup> 4,355,000

Officers, Directors & Advisors RSUs 2,079,034

Warrants (\$0.75, expiring 2026) 1,569,344

Warrants (\$0.40, expiring 2026-2027) 11,495,669

Warrants (\$0.60, expiring 2028) 11,525,299

Warrants (\$1.00, expiring 2028) 10,292,500

Broker Warrants 1,419,754

**Total Outstanding (Fully diluted)** **124,878,352**

(1) Weighted Average Exercise Price: \$0.522



# Quimbaya

## Contact Us



3292 Production Way Suite 501  
Burnaby, BC, V5A 4R4



Alexandre P. Boivin  
[apboivin@quimbayagold.com](mailto:apboivin@quimbayagold.com)

Sebastian Wahl  
[swahl@quimbayagold.com](mailto:swahl@quimbayagold.com)



+1 416 245 8069

[quimbayagold.com](http://quimbayagold.com)



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