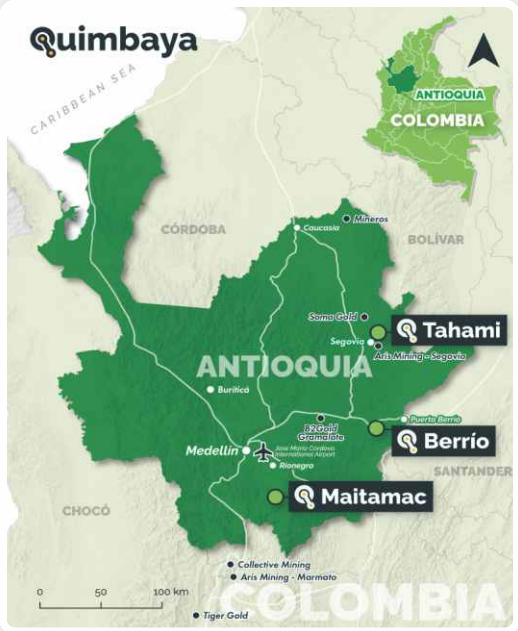
Quimbaya

CSE: **QIM** | OTCQX: **QIMGF** | FSE: **K05**

The Next Big Discovery in Colombia

One District. Multiple Discovery Opportunities.

Quimbaya Gold is a district-scale gold exploration company focused on Colombia's prolific Segovia Gold District, one of the highest-grade and longest-producing gold camps in Latin America. The Company controls approximately 73,000 hectares of strategically located mineral concessions adjacent to and along trend from the producing operations of Aris Mining (Segovia operations), which generate more than 250,000 ounces of gold annually, covering key extensions of the district's mineralized structures. With early drilling success, expanding geological validation, and multiple untested targets across its portfolio, Quimbaya is systematically advancing a pipeline of high-priority targets in one of Colombia's premier gold districts.



THE INVESTMENT OPPORTUNITY - HIGHLIGHTS

World-class district — Segovia, Colombia:
Over 500 years of continuous mining history in one of most prolific gold belts globally

Multi-commodity targets — gold, silver & copper:
Targeting high-grade gold and silver vein system alongside a copper porphyry target, offering diversified exploration upside

Significant land package — 73,000+ hectares,
100% owned: 3 projects with full ownership across the portfolio

Strong insider alignment — ~23% ownership:
Alongside a team with a track record of involvement in multi-million-ounce gold discoveries in Colombia.

Fully funded for the 2026 exploration & drilling campaign,
with targets located in a district surrounded by existing gold production.

Three projects in mining-friendly Antioquia district in Colombia

TAHAMI

The Tahami Project is Quimbaya Gold's flagship exploration asset and the cornerstone of the Company's growth strategy. Located within Colombia's renowned Segovia–Remedios mining district, the 100%-owned project combines two complementary exploration opportunities: high-grade gold and silver target vein systems at Tahami South and a large-scale copper-molybdenum-gold (Cu–Mo–Au) porphyry target at Tahami Center.

MAITAMAC

The Maitamac asset is a strategic 100%-owned exploration asset spanning more than 33,000 hectares in Colombia's prolific Antioquia mining belt. With multiple exploration targets prospective for polymetalic mineralization, the project offers significant district-scale discovery potential across a largely underexplored land package.

While Quimbaya Gold's current exploration activities are focused on advancing its flagship Tahami Project, Maitamac provides an important pipeline of future opportunities and reinforces the Company's long-term strategy of building a portfolio capable of delivering multiple discoveries and sustained shareholder value.

BERRIO

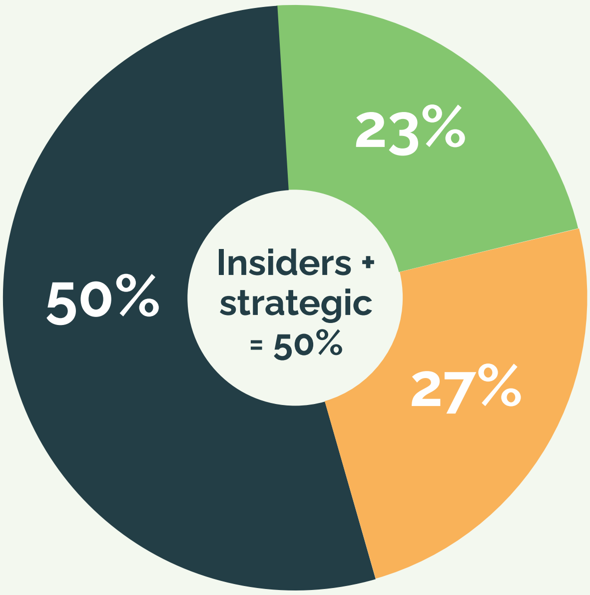
The Berrio Project is a non-core gold exploration asset covering more than 8,000 hectares in Colombia's Antioquia Department, an established mining region with a long history of gold production.

In August 2026, Quimbaya entered into an option agreement for the sale of a 100% interest in Berrio for total consideration of up to US$3.75 million in cash and shares. The transaction provides a pathway to monetize a non-core asset without issuing new Quimbaya shares, while retaining exposure to future upside through an approximately 19.9% equity interest in the purchaser upon closing. The transaction supports Quimbaya's strategy of focusing its capital and technical resources on advancing its flagship Tahami Project.

CAPITAL STRUCTURE SUMMARY

Active Management buys in open market

No debt



Shares		
• Management, Directors	19,9 million	23%
• Strategic Investors & HNWI	~22 million	27%
• Float	~42 million	50%
Total Shares Outstanding (basic)	**~84,2 million**	**100%**
Officers, Directors & Advisors options(1)	8.1 million	
Officers, Directors & Advisors RSUs	3.1 million	
Warrants	~35 million	
Total Outstanding (Fully diluted)	**130,4 million**	

(1) Weighted Average Exercise Price: $0.522
Information as of July 16,2026

KEY MANAGEMENT

Alexandre P. Boivin
CEO & Director

- Over a decade of specialized experience in Colombian mining and corporate finance.
- Founded Quimbaya Gold in 2020, assembling a high-quality portfolio of assets, an experienced team, and strong partners.

Olivier Berthiaume
CFO

- Accountant with >12 years of experience specializing in early-stage, publicly listed junior companies in Canadian markets.
- Expertise in public market transactions, compliance, and corporate governance for exploration-stage ventures.

Sebastian Wahl
VP Corporate Development & Director

- 15+ years in metals trading and capital markets; co-founded Silver X Mining, growing it from exploration to silver production in Peru.
- Key executive in Latin American precious metals projects, building strategic networks across European and North American mining finance communities.

Ricardo Sierra
VP Exploration

- Over 20 years of geological experience in South America and Caribbean, with extensive work in Colombia for companies including Anglo American, Continental Gold, and Collective Mining.
- Served as Exploration Superintendent for Continental Gold's Buriticá Project, a multi-million-ounce gold deposit acquired for CA$1.9 billion by Zijin.

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